



**Northstar Gold Corp** is a private company focused on the exploration, development and acquisition of quality exploration properties in the prolific Abitibi Greenstone Belt. Our flagship Property is the “Kirkland Lake / Lamaque style”, historic resource-stage **Miller Gold Property**, located 18km southeast of Kirkland Lake, Ontario.

### Kirkland Lake Gold Camp

The Kirkland Lake mining camp has produced > 24 million ounces of gold at an average grade of 15.4 grams of gold per tonne since 1915.

### New Board and Management Group

Recent corporate restructuring with the appointment of a new Board of Directors, Special Advisor and Management Group comprised of highly accomplished, proven and seasoned mining exploration, development and investment banking professionals.

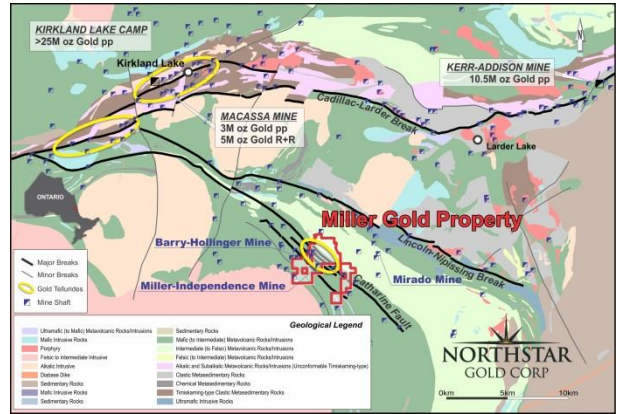
### Miller Gold Property

- 1,114 ha, 100%-owned historic resource-stage Property located 12 km south of Kirkland Lake Gold’s Macassa Mine Complex.
- Abundant “Kirkland Lake-style” vertical and flat high-grade gold-telluride veins in syenite intrusive stocks and volcanics.
- Property contains significant high-grade vein and near-surface bulk-tonnage historic resource estimates.
- Recently received NI 43-101 Technical Report recommending 2-Phase, \$2.2M exploration program scheduled to commence Q2 – 2019.
- Potential for significant near-surface high-grade gold resources in multiple structurally controlled zones.

### Bryce (Au) and Milestone (Cu-Ni-Co) Properties

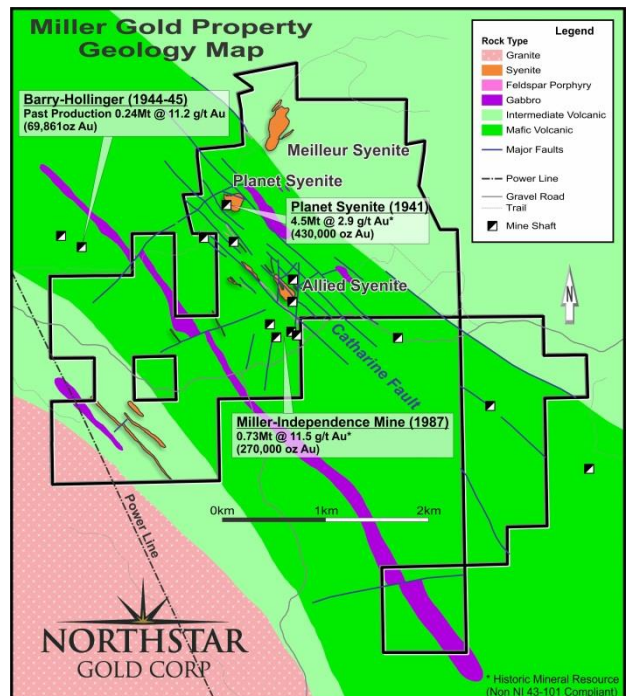
- 100% owned 3,552 ha Bryce Intrusive Gold Property; \$4M past expenditures and multiple drill targets defined.
- 100% owned Milestone Property hosts the historic Diadem Cu-Ni-Co deposit similar to the nearby Temagami Island Copper Mine.

\*A qualified person has not done sufficient work to classify these historical estimates as current mineral resources and the Company is not treating these historical estimates as current mineral resources. These historical estimates cannot be fully verified. These values cannot and should not be relied upon, are only referred to herein as an indication of previously defined gold mineralization. Key parameters used to estimate these resources are not known and it is not known whether the resources are inferred or indicated. No other more recent indications of resources have been encountered. In order to verify these resources and to upgrade the resources to NI 43-101 compliant categories, the historical areas would need to be re-drilled with updated sampling procedures put in place.



### IPO

Engaged Haywood Securities and Canaccord Genuity to sponsor an Initial Public Offering to raise \$3-4M and obtain a public listing (Q2/2019) with a focus on exploration and resource development at the 100% owned **Miller Gold Property** and advancement of the Bryce (Gold) and Milestone (Cu-Ni-Co) Properties.



Mr. Brian P. Fowler, P.Geo., a Qualified Person as defined by National Instrument 43-101, has verified the authenticity and validity of the technical data herein.

## Management and Directors

### *Brian P. Fowler – Director, President & CEO*

- 38 years as a mining executive, analyst, exploration manager and consulting geologist.
- From 1991 to 2004, he held various management and technical roles at Placer Dome Inc.
- Founding director and officer of several public companies including Engineer Gold Mines Ltd., Laurentian Gold Fields (now Pure Gold Mining Ltd.) and RedQuest Capital (now Harfang Exploration Inc.).
- Worked as a mining consultant for Quest Capital Corp, a Vancouver-based merchant bank at which Brian provided geological due diligence on bridge loans, major transactions, equity financings, provided technical advice to affiliated Quest junior mining companies and identified potential clients worthy of Quest financings (bridge and equity), identified and negotiated favorable option terms, and generally identified opportunities to maximize value of any Quest investment.

### *Rob Suttie - CFO*

- VP of Marrelli Support Services Inc. offering accounting, corporate, reporting and filing services to Canadian public issuers.
- 20 years of financial reporting experience, including 10 years in public accounting.
- CFO to several junior mining companies listed on the TSX and TSX Venture exchanges.

### *George Pollock - VP Exploration Services*

- 20 years of mineral exploration experience.
- Past President of Northstar Gold Corp. (10 years)
- Land management, acquisition and development, exploration planning experience.

### *Mike Sutton-Special Advisor*

- Director of several companies including Rupert Resources and Galway Metals.
- 30 years as an exploration geologist at major gold camps (Witwatersrand, Timmins, and Kirkland Lake).
- Instrumental in Galway Resources' negotiated takeover by AUX for \$340M.
- Prospector of the Year for Ontario (2006) for the discovery of the Macassa South Mine Complex

Northstar Gold Corp.

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### *Greg McKnight – Director, Co-Chairman*

- Most recently Executive VP Business Development with Yamana in senior roles since 2004.
- 25 years of mining-focused investment banking and corporate experience, including investment banking director with Canaccord Capital Corp.
- Instrumental in structuring the reverse takeover transaction and raising the equity for Yamana to recapitalize and re-position as a gold producer.

### *Dr. John W. Pollock – Director, Co-Chairman*

- Over 40 years archaeological and cultural heritage resource services.
- Extensive mining, forestry and hydro projects across northern Ontario.
- First Nations background with locating and mapping traditional sites.

### *Charles Main – Director*

#### *– Audit Committee Chair*

- Over 30 years of finance and mining experience.
- Executive Vice President, Finance and Chief Financial Officer of Yamana Gold Inc. (2003-2017)
- Independent Director and Chair of the Audit Committee with Wesdome Gold Mines Ltd.

### *Tony Lesiak – Director*

- Currently Senior Advisor, Investment Banking at Canaccord Genuity (Canada), previously Managing Director and Global Head of Mining Research.
- Over 20 years' experience in equities research in the metals and mining sector which included senior positions at UBS (Toronto) and HSBC (New York and Toronto).
- BSc. in Geology and an MBA (Rotman) from the University of Toronto and holds an International MBA specializing in Economics.

## Capitalization Table

<b>Shares Outstanding</b>	<b>25,304,163</b>
<b>Warrants @\$0.54</b>	<b>2,439,633</b>
<b>Options</b>	<b>2,200,000</b>
<b>Debt</b>	<b>\$0</b>
<b>Fully Diluted Shares O/S</b>	<b>29,943,796</b>
<b>Proposed IPO</b>	<b>\$3-4 million</b>

March 18, 2019

Brian P. Fowler, P.Geo., President and CEO

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